

## INTAKE & ASSESSMENT FORM HEAD OF HOUSEHOLD INFORMATION

**Date:** \_\_\_\_\_

**NAME:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**Current Address:** \_\_\_\_\_

**City/Town:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Gender:**    Male        Female        Transgender        Nonbinary/Gender Nonconforming

**Primary Race:**    American Indian or Alaskan Native        Native Hawaiian or Other Pacific Islander  
                          Asian        Black or African American        Multi Racial        White        Other \_\_\_\_\_

**Primary Ethnicity:**    Hispanic/Latino        Non-Hispanic/Non-Latino

**Type of Living Situation:** \_\_\_\_\_

**Length of Stay:**    One week or less        More than one week, but less than one month  
                          One to three months        More than three months, but less than one year        One year or longer

**Zip Code of Last Permanent Address:** \_\_\_\_\_

**Are you a veteran of the U.S. military?**    Yes        No        Don't Know        Refused

**Do you have a disability of a long duration?**    Yes        No        Don't Know        Refused

**Highest Educational Level Attained:** \_\_\_\_\_

**Are you a Domestic Violence Survivor?**    Yes        No        Don't Know        Refused

### SERVICES INVOLVED WITH HOUSEHOLD

**Are you currently working with any Social Service Agency (ex. DCF, CHR, DSS, etc.)?**

Name	Address	Phone Number	Contact Person

## BARRIERS TO ACCESSING HOUSING

Why do you feel that you are at the risk of being homeless? \_\_\_\_\_

Reason(s) for loss of housing/becoming homeless: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you ever been homeless before?      Yes      No

If yes, how many times? \_\_\_\_\_

When? \_\_\_\_\_      Where? \_\_\_\_\_

Reason(s): \_\_\_\_\_

\_\_\_\_\_

Emergency Contact Person(s):

Name	Address	Phone Number	Relationship

## IDENTIFICATION OF DOCUMENTS

Do you have your certified birth certificate?      Yes      No

Do you have an SSN and card?      Yes      No

Do you have a Driver's License or CT State ID?      Yes      No

## HOUSING INFORMATION

Where are you looking for housing? \_\_\_\_\_

Have you ever been evicted before?      Yes      No

If yes, how many times? \_\_\_\_\_

Have you ever received Security Deposit, Rental, or Eviction Assistance?      Yes      No

If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

Have you ever applied for Section 8 or public housing?      Yes      No

Have you ever lived in subsidized housing?      Yes      No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

From your past rental experiences, how would you rate your relationship with that landlord?

Good      Fair      Not Too Good      Poor

Did you pay your rent/mortgage on time?      Yes      No

If not, please explain: \_\_\_\_\_  
\_\_\_\_\_

Did you pay by:      Cash      Check      Money Order

Were you responsible for paying utilities?      Yes      No

If yes, which ones:      Water      Electric      Gas      Oil

### HOUSING INFORMATION cont.

*This section excludes the head of household named above and includes both custodial and non-custodial children.*

Full Names of All Household Members (First, MI, Last)	Relationship to Head of Household	DOB	SS#	Gender	Primary Race	Ethnicity	Veteran (Y/N)	Disability (Y/N)	Parental Status (Custodial/ Non-Custodial)	Highest Educational Level Attained
	Self									

### FINANCIAL INFORMATION & INCOME SOURCE(S)

*This section includes all household members with a source of income.*

Source	Recipient Name	Case Number	Recert. Date	Monthly Amount
Wages – Full Time				
Wages – Part Time				
TANF				
SSI/SSDI				
Food Stamps				
Unemployment Benefits				
Alimony				
Child Support				
Medicaid				
Other (Please explain below)				

Other: \_\_\_\_\_

## FINANCIAL INFORMATION

Do you have a checking/savings account?    Yes    No  
 If yes, how often do you save? \$ \_\_\_\_\_ per month

Are there any outstanding utility bills (Heat, Electric, Water, Phone, etc.)?    Yes    No

If yes, name them and the balance due below.

Name of Individual/Company Owed	Account Number	Amount Owed

## EMPLOYMENT INFORMATION

Are you employed?    Yes    No

Full or Part Time Employment? \_\_\_\_\_ Hours worked per week? \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City/Town: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Dates of Employment: \_\_\_\_\_

Weekly Schedule: \_\_\_\_\_

Previous places of employment: \_\_\_\_\_

If interested in employment, what type of work do you prefer or would you like to explore?

In exploring employment opportunities, do you have any major barriers to work (transportation, childcare, etc.)?    Yes    No

If yes, which: \_\_\_\_\_

Do you have access to public transportation or reliable car?    Yes    No

Do you need childcare?    Yes    No

If yes, do you need childcare but cannot afford it?    Yes    No

Do you have a VALID driver's license?    Yes    No

If yes, license #: \_\_\_\_\_

State: \_\_\_\_\_

## EDUCATIONAL INFORMATION

Is school or job training a consideration?      Yes      No

If applicable, would you be interested in exploring GED classes?      Yes      No

Primary Language: \_\_\_\_\_

Is there a language barrier?      Yes      No

If so, what? \_\_\_\_\_

Is an interpreter needed?      Yes      No

Do you:

**Speak English?**      Yes      No

**Read English?**      Yes      No

**Write English?**      Yes      No

Does adult(s) need assistance filling out and/or understanding applications?      Yes      No

### Schools Children Attend:

CHILDREN				
Child's Name	Age	School/Town	Grade	Phone Number

## MEDICAL & BEHAVIORAL HEALTH INFORMATION

Do you and all family members in your household currently have health insurance?      Yes      No

Do you and all family members in your household currently have dental insurance?      Yes      No

### Health/Dental Insurance Information:

Patient's Name	Insurance Company	Doctor's Name	Phone Number

Do you or any family members have a medical condition?    Yes    No

If yes, who?

Name	Condition	Medication	Severe/Moderate/Seasonal

Do you or any member of your family have a disability?    Yes    No

If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

Are there any mental health/substance abuse issues within your family?    Yes    No

If so, please explain: \_\_\_\_\_

\_\_\_\_\_

Case Manager    (Print Name): \_\_\_\_\_ Date: \_\_\_\_\_

Case Manager    Signature: \_\_\_\_\_

Resident    (Print Name): \_\_\_\_\_ Date: \_\_\_\_\_

Resident    Signature: \_\_\_\_\_

***Based on intake form, the case manager will establish in collaboration with the family a service plan to address barriers to accessing housing and appropriate services.***